

# TAILHOLT METRO DISTRICT No. 3 Debt

*TAILHOLT METROPOLITAN DISTRICT No. 3  
IN THE TOWN OF SEVERANCE, WELD COUNTY, COLORADO*

*\$15,095,000  
LIMITED TAX  
GENERAL OBLIGATION BONDS  
SERIES 2018A*

*\$1,647,000  
SUBORDINATE LIMITED TAX  
GENERAL OBLIGATION BONDS,  
SERIES 2018B*

## BOND PURCHASE AGREEMENT

December 13, 2018

### BOND DEBT SERVICE

TAILHOLT METROPOLITAN DISTRICT No. 3  
IN THE TOWN OF SEVERANCE, WELD COUNTY, COLORADO  
GENERAL OBLIGATION BONDS, SERIES 2018A  
55.277 (target) Mills  
Non-Rated, 130x, 30-yr. Maturity  
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2019			405,049.17	405,049.17	
12/01/2019			452,850.00	452,850.00	857,899.17
06/01/2020			452,850.00	452,850.00	
12/01/2020			452,850.00	452,850.00	905,700.00
06/01/2021			452,850.00	452,850.00	
12/01/2021			452,850.00	452,850.00	905,700.00
06/01/2022			452,850.00	452,850.00	
12/01/2022			452,850.00	452,850.00	905,700.00
06/01/2023			452,850.00	452,850.00	
12/01/2023			452,850.00	452,850.00	905,700.00
06/01/2024			452,850.00	452,850.00	
12/01/2024			452,850.00	452,850.00	905,700.00
06/01/2025			452,850.00	452,850.00	
12/01/2025			452,850.00	452,850.00	905,700.00
06/01/2026			452,850.00	452,850.00	
12/01/2026	75,000	6.000%	452,850.00	527,850.00	980,700.00
06/01/2027			450,600.00	450,600.00	
12/01/2027	180,000	6.000%	450,600.00	630,600.00	1,081,200.00
06/01/2028			445,200.00	445,200.00	
12/01/2028	250,000	6.000%	445,200.00	695,200.00	1,140,400.00
06/01/2029			437,700.00	437,700.00	
12/01/2029	265,000	6.000%	437,700.00	702,700.00	1,140,400.00
06/01/2030			429,750.00	429,750.00	
12/01/2030	300,000	6.000%	429,750.00	729,750.00	1,159,500.00
06/01/2031			420,750.00	420,750.00	
12/01/2031	320,000	6.000%	420,750.00	740,750.00	1,161,500.00
06/01/2032			411,150.00	411,150.00	
12/01/2032	360,000	6.000%	411,150.00	771,150.00	1,182,300.00
06/01/2033			400,350.00	400,350.00	
12/01/2033	385,000	6.000%	400,350.00	785,350.00	1,185,700.00
06/01/2034			388,800.00	388,800.00	
12/01/2034	430,000	6.000%	388,800.00	818,800.00	1,207,600.00
06/01/2035			375,900.00	375,900.00	
12/01/2035	455,000	6.000%	375,900.00	830,900.00	1,206,800.00
06/01/2036			362,250.00	362,250.00	
12/01/2036	505,000	6.000%	362,250.00	867,250.00	1,229,500.00
06/01/2037			347,100.00	347,100.00	
12/01/2037	540,000	6.000%	347,100.00	887,100.00	1,234,200.00
06/01/2038			330,900.00	330,900.00	
12/01/2038	595,000	6.000%	330,900.00	925,900.00	1,256,800.00
06/01/2039			313,050.00	313,050.00	
12/01/2039	630,000	6.000%	313,050.00	943,050.00	1,256,100.00
06/01/2040			294,150.00	294,150.00	
12/01/2040	695,000	6.000%	294,150.00	989,150.00	1,283,300.00
06/01/2041			273,300.00	273,300.00	
12/01/2041	735,000	6.000%	273,300.00	1,008,300.00	1,281,600.00
06/01/2042			251,250.00	251,250.00	
12/01/2042	805,000	6.000%	251,250.00	1,056,250.00	1,307,500.00
06/01/2043			227,100.00	227,100.00	
12/01/2043	855,000	6.000%	227,100.00	1,082,100.00	1,309,200.00
06/01/2044			201,450.00	201,450.00	
12/01/2044	930,000	6.000%	201,450.00	1,131,450.00	1,332,900.00
06/01/2045			173,550.00	173,550.00	
12/01/2045	985,000	6.000%	173,550.00	1,158,550.00	1,332,100.00
06/01/2046			144,000.00	144,000.00	
12/01/2046	1,075,000	6.000%	144,000.00	1,219,000.00	1,363,000.00
06/01/2047			111,750.00	111,750.00	
12/01/2047	1,135,000	6.000%	111,750.00	1,246,750.00	1,358,500.00
06/01/2048			77,700.00	77,700.00	
12/01/2048	2,590,000	6.000%	77,700.00	2,667,700.00	2,745,400.00
	15,095,000		20,933,299.17	36,028,299.17	36,028,299.17

# TAILHOLT METRO DISTRICT No. 3 Debt

## NET DEBT SERVICE

TAILHOLT METROPOLITAN DISTRICT No. 3  
 IN THE TOWN OF SEVERANCE, WELD COUNTY, COLORADO  
 GENERAL OBLIGATION BONDS, SERIES 2018A  
 55.277 (target) Mills  
 Non-Rated, 130x, 30-yr. Maturity  
 FINAL PRICING

Period Ending	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service
12/01/2019		857,899.17	857,899.17	857,899.17	
12/01/2020		905,700.00	905,700.00	905,700.00	
12/01/2021		905,700.00	905,700.00	905,700.00	
12/01/2022		905,700.00	905,700.00	47,800.83	857,899.17
12/01/2023		905,700.00	905,700.00		905,700.00
12/01/2024		905,700.00	905,700.00		905,700.00
12/01/2025		905,700.00	905,700.00		905,700.00
12/01/2026	75,000	905,700.00	980,700.00		980,700.00
12/01/2027	180,000	901,200.00	1,081,200.00		1,081,200.00
12/01/2028	250,000	890,400.00	1,140,400.00		1,140,400.00
12/01/2029	265,000	875,400.00	1,140,400.00		1,140,400.00
12/01/2030	300,000	859,500.00	1,159,500.00		1,159,500.00
12/01/2031	320,000	841,500.00	1,161,500.00		1,161,500.00
12/01/2032	360,000	822,300.00	1,182,300.00		1,182,300.00
12/01/2033	385,000	800,700.00	1,185,700.00		1,185,700.00
12/01/2034	430,000	777,600.00	1,207,600.00		1,207,600.00
12/01/2035	455,000	751,800.00	1,206,800.00		1,206,800.00
12/01/2036	505,000	724,500.00	1,229,500.00		1,229,500.00
12/01/2037	540,000	694,200.00	1,234,200.00		1,234,200.00
12/01/2038	595,000	661,800.00	1,256,800.00		1,256,800.00
12/01/2039	630,000	626,100.00	1,256,100.00		1,256,100.00
12/01/2040	695,000	588,300.00	1,283,300.00		1,283,300.00
12/01/2041	735,000	546,600.00	1,281,600.00		1,281,600.00
12/01/2042	805,000	502,500.00	1,307,500.00		1,307,500.00
12/01/2043	855,000	454,200.00	1,309,200.00		1,309,200.00
12/01/2044	930,000	402,900.00	1,332,900.00		1,332,900.00
12/01/2045	985,000	347,100.00	1,332,100.00		1,332,100.00
12/01/2046	1,075,000	288,000.00	1,363,000.00		1,363,000.00
12/01/2047	1,135,000	223,500.00	1,358,500.00		1,358,500.00
12/01/2048	2,590,000	155,400.00	2,745,400.00		2,745,400.00
	15,095,000	20,933,299.17	36,028,299.17	2,717,100.00	33,311,199.17