

TAILHOLT METROPOLITAN DISTRICTS

NOTICE OF COORDINATED SPECIAL MEETING AND AGENDA TAILHOLT METROPOLITAN DISTRICTS NOS. 1, 2, and 3

NOTICE IS HEREBY GIVEN that the Boards of Directors of Tailholt Metropolitan District No. 1, Tailholt Metropolitan and District No. 2, and Tailholt Metropolitan District No. 3 of the County of Weld, State of Colorado, will hold a coordinated special meeting **on July 15, 2024, 6:00 p.m. or as soon thereafter as possible, at the time and place, and via Zoom as set forth below**, for the purpose of conducting such business as listed in the agenda below and such other business as may come before the Boards. At such meeting the Board of Directors of the Districts will make a final determination concerning the issuance or refunding of general obligation indebtedness pursuant to authorizing resolutions and other documents necessary in connection with the issuance of the Tailholt Metropolitan District No. 3 Limited Tax General Obligation Refunding Bonds, Series 2024A-1 and Limited Tax General Obligation Refunding Convertible Capital Appreciation Bonds, Series 2024A-2, in an aggregate principal amount not to exceed \$20,000,000 and related agreements. Notice of the meeting has been duly posted per §32-1-903 (1)-(2) and 24-6-402(2)(c), C.R.S and SB21-212. The meeting is open to the public.

Tailholt Metro District No. 1 & 2

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Dino DiTullio	President	May 2025
Ron Mullenbach	Secretary/Treasurer.	May 2025
Jennifer DiTullio	Vice President, Asst. Sec./Treas.	May 2027
Michael DiTullio	Vice President, Asst. Sec./Treas.	May 2025
Vacant	Vice President, Asst. Sec./Treas.	May 2025

Tailholt Metro District No. 3

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Shelby Foland	President	May 2025
Jim Donahue	Secretary/Treasurer.	May 2027
Jim Umberger	Vice Pres./Asst. Sec./Treas.	May 2025
Daniel Meyers	Vice Pres./Asst. Sec./Treas.	May 2027
Miki Arrivas	Vice Pres./Asst. Sec./Treas.	May 2025

DATE: July 15, 2024 (Monday)

TIME: 6:00 p.m., or as soon thereafter as possible

PLACE: Via Zoom and Town of Severance Town Hall, 3 South Timber Ridge Parkway, Severance, Colorado, 80546

Click here to join the Zoom Meeting:

<https://us06web.zoom.us/j/81320363092?pwd=ey4xhWQkNbQzK0JWmVUEnrztRe4r0.1>

Meeting ID: 813 2036 3092; Passcode: 780106

Zoom login information also placed on the District website (<https://www.tailholtdistrict.com>).

AGENDA

1. Call Meeting to Order and introductions.
2. Attendance/ Declaration of Quorum / Combined District Meeting's No. 1, No. 2, and No. 3 Meeting Notices & posting's/Director Qualifications/Director Disclosures/Disclosure Matters/ Oath of office.
3. Consider Approval of Agenda.
4. Legal Items.
 - a. Consider Approval of District No. 3 Resolution consisting of:
 - i. Consideration and Approval of District No. 3 Authorizing Resolution Regarding the Issuance of General Obligation Debt consisting of its Limited Tax General Obligation Refunding Bonds, Series 2024A-1 and Limited Tax General Obligation Refunding Convertible Capital Appreciation Bonds, Series 2024A-2, in an aggregate principal amount not to exceed \$20,000,000 (the "2024 Bonds"), and requiring the imposition of ad valorem property taxes for the payment of such 2024 Bonds, and including execution, issuance, and delivery of documents necessary to complete the issuance of the 2024 Bonds, including but not limited to an Indenture of Trust, Bond Purchase Agreement, Escrow Deposit Agreement, a Limited Offering Memorandum with respect to the 2024 Bonds, Continuing Disclosure Agreement, and related documents; making determinations and findings as to matters related to such transactions; authorizing incidental actions; and repealing prior inconsistent actions upon confirmation and acceptance of terms and conditions acceptable to the Board.
 - ii. Consider Approval of any amendments necessary to the Improvement Acquisition Agreement, Funding and Reimbursement Agreement for Operations and Maintenance and Advance and Reimbursement Agreement for Capital Costs to reflect the issuance of the 2024 Bonds and related updates to District Promissory Notes.
 - iii. Consider Approval and Ratification of Engagement of Bond Consultants and Financial Advisors as Necessary to Facilitate Bond Issuance or 2024 Loan
5. District Legal Counsel Report.
6. District Manager's Report.
7. EXECUTIVE SESSION, pursuant to Colorado Open Meeting Law §24-6-402(4) to consult with or receive advice from attorney regarding specific legal items, if necessary.
8. Other Business - any other matters to come before the Boards.
9. Public Comments. Comments are limited to three (3) minutes.
10. Continuation/Adjournment.

NEXT BOARD OF DIRECTORS MEETING Tuesday, October 24, 2024

Meeting dates, room rental availability and location subject to change.

Meeting's will be held at the Town of Severance Town Hall and/or Zoom if needed. Town Hall Located at:

3 South Timber Ridge Parkway * Severance * Colorado * 80546

Such meeting location shall remain applicable for all future meeting until otherwise determined by the Boards.

BY ORDER OF THE BOARDS OF DIRECTORS

TAILHOLT METROPOLITAN DISTRICT NO. 1, 2, and 3

By: Guy D. Johnson, District Manager